

## I have previously applied with Cat Financial for:

Equipment Financing Caterpillar Financial Commercial Account, for Parts, Service, Rentals, or Work-tool purchases

REVISED 2018-11; 2021-04

I am an existing Foley, Inc. customer:

# **SECTIONS 1-3 ARE REQUIRED FOR ALL CUSTOMERS**

My Foley sales or service contact person:

Dept:

Parts

Rentals

Construction Equipment Sale

Power Equipment Sale or Rental

Service for: \_\_\_

1 CUSTOMER	CUSTOMER ← Check here if a COD account is desired						
Exact Business Name		D	BA (if any)				
Type of Business	d Liability Co 🔲 Gene	eral Partnership 🔲	Limited Partnership	☐ Sole Proprietor	☐ Municipality	☐ Trust	☐ Other
Description of Business							
Primary Contact Name	Title		Ph	one #	E-Mail		
Physical Address	City		Co	unty	State/Zip	/	
Billing Address (if different)	City .		Co	unty	State/Zip	/	
Phone #	Fax #		Business St	tart Date	Years as Ow	ner of this Busir	1ess
Federal Tax ID Number	State Incorporated	d	Sales	Tax Exempt 🔲 Yes (p	olease attach certifica	ate) 🗖 No	
Machine Fleet Size							
Prior bankruptcy?	☐ Personal	☐ Current Business	☐ Prior Bu	siness			
Active liens or judgments?	☐ Liens	☐ Judgments		Purchase	e Order Required?	Yes _ No	
<b>2</b> OWNERSHIP: Provide copy of government	ent issued ID for all o	owners completing	j this section				
1) Name	Date of Birth	:	SSN/	% of Ownership _	% Net Worth	l	
Address		City	Sta	ate/Zip/	Annual Inc	come	
<b>2</b> ) Name	Date of Birth	:	SSN/	% of Ownership _	% Net Worth	1	
Address		City	Sta	ate/Zip/	Annual Inc	come	
For more than 2 owners, complete OWNERSHIP sec	tion and sign an addition	nal Credit Application.					
3 REFERENCES	Phone #	Contact Nar	ne	Account #		Average B	alance
Primary Bank Name (Checking Account Specific)							
Additional (Bank/Trade/Equipment Rental/Bonding)							
	I			l		I	
FINANCIAL: Attach the following if f					. 100 days) and a date	iled list ofal	
Additional financial information may be required.	, latest interim statement	is and comparable inte	erims from prior year (ii	riiscai year-end is over	120 days), and a deta	alled list of work	on nand
CDEDIT ACREMENT. (DI FACE DEAD D	EFORE CICNING						
	nd payable 30 days after		rantal pariod				
Machine Sales: All invoices are due ar	nd payable on or before nd payable in full on or b nd payable 30 days from	efore delivery unless	otherwise stated in the			not exceed 10	0/_
If Foley or its designee extends credit, Application time are subject to a 1.5% monthly (18% are	ant agrees to pay invoi	ices in accordance v	with the terms and co	onditions herein and	contained on invoice	es. Accounts	
designee(s), including reasonable attorney's to be withdrawn at any time without notice.							ges may
Once completed, printed, and signed	I, kindly submit a	ıll pages via <u>e-n</u>	nail: NewAc <u>cou</u>	nts@foleyin <u>c.co</u>	om or FAX to	: 215-24 <u>5-2</u>	830

#### **NOTICES**

Definitions: The terms "you" and "your" will refer to the person applying for financing, each Guarantor and each Signatory signing this credit application. The terms "we", "us" or "our" will refer to Caterpillar Financial Services Corporation ("CFSC") (the "Cat Financial Companies"), and/or Foley, Incorporated, either individually or collectively, as applicable. Collectively, the Cat Financial Companies, Caterpillar Inc. and their affiliates and subsidiaries are referred to herein as the "Caterpillar Companies".

Representations and warranties: You represent that the information provided by you in this credit application (i) is true, correct and complete and (ii) is provided for the purpose of you obtaining credit from us.

Privacy Notice: You authorize us, or our designee, to investigate or obtain from other Caterpillar Companies, sellers of Caterpillar products (each a "Dealer"), banks, consumer reporting agencies, financial institutions, merchants, customers or any other person or entity any personal or business information related to you that we may deem appropriate, including but not limited to consumer reports and credit histories, for the use described herein. You authorize and instruct each such person or entity to furnish, share or otherwise make accessible to us any such information in their possession. We may use and rely upon such information, and any information provided in this credit application, (a) to make a credit decision to extend credit now or in the future pursuant to a subsequent application or request, (b) to continue any previously provided credit, (c) to review your account, (d) to assist in any collection activity, (e) to otherwise investigate your credit. (f) to improve or market Caterpillar products and services, and (g) to share such information with any other person or entity, including but not limited to the Caterpillar Companies, Dealers, consumer reporting agencies, financial institutions, and merchants.

This application for credit is solely from us. A decision to grant or deny business credit by CFSC will be made by CFSC, and a decision to grant or deny credit by Foley, Inc. will be made by Foley, Inc. We may, in our sole discretion, refuse to extend business credit, goods, or services to you and may terminate any such credit extended at any time. Any references to a requested amount of credit in this credit application will not be deemed a limitation of liability by you.

If the Caterpillar Dealer or its designee extends credit, Applicant agrees to pay invoices in accordance with the terms and conditions on invoices. Accounts not paid on time are subject to a 1.5% monthly (18% annual) finance charge. Further, Applicant agrees to be liable for all collection costs and fees incurred by Caterpillar Dealer or its designee, including reasonable attorney's fees in connection with the collection of Applicant's indebtedness owing to Caterpillar Dealer or its designee(s). If Applicant's application for business credit is denied, Applicant has the right to a written statement of the specific reasons for the denial. To obtain such statement, please contact the Caterpillar Dealer that may have accepted this application, or its

You acknowledge that this credit application is for Business customers only (including sole proprietorships) and credit provided by us in connection with this credit application may not be used to acquire equipment or services for personal, household or family purposes. You acknowledge that you have read and fully understand the terms and conditions contained in this credit application.

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning these creditors is the FTC Regional Office for the region in which we operate or the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580. We Comply with Section 326 of the USA PATRIOT Act. This law mandates that we verify certain information about Applicant while processing this application.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, contact us at the applicable address below within 60 days from the date you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days from receiving your request for the statement.

> Foley, Incorporated, 855 Centennial Avenue, Piscataway, NJ 08854-3912 Caterpillar Financial Services Corporation, 2120 West End Avenue, Nashville, TN 37203-5251

# PERSONAL GUARANTY - if applicable (Requested from all LLC's and any business in existence less than two years) If an Account is opened in response to the foregoing application, in consideration of the Caterpillar Dealer or it's designee, and/or Caterpillar Financial Services Corporation granting to Applicant the Account, the undersigned guarantor ("Guarantor") hereby unconditionally, absolutely and irrevocably guarantees the prompt and full payment and performance of all of Applicant's obligations under the agreement establishing the Account (the "Agreement"), and further agrees, in the event of any default under the Agreement, to pay the total balance due on the Account under demand, without requiring the Caterpillar Dealer or it's designee, Caterpillar Financial Services Corporation, or their respective assignees to make demand and/or proceed first to enforce the Agreement against Applicant. Guarantor waives presentment, demand, protest and notice of any kind, including but not limited to, notice of any modifications, amendments, or extensions of the Agreement, and of Applicant's nonperformance or breach of the Agreement. The payment obligations of Guarantor are the direct, primary, and continuing obligations of Guarantor and Guarantor's heirs, successors and assigns, and not merely a guaranty of collection. If there is more than one Guarantor, their obligations are joint and several. By signing below, the Guarantor also agrees, individually and not on behalf of Applicant, that the Caterpillar Dealer or it's designee, Caterpillar Financial Services Corporation, or their respective designees may obtain credit reports on Guarantor from credit reporting agencies, and otherwise investigate the credit of Guarantor, and hereby instructs all credit reporting agencies to provide the Caterpillar Dealer or it's designee, Caterpillar Financial Services Corporation with such credit reports upon request. 1) Signature \_\_\_\_ Printed Name \_\_\_\_\_ Printed Name \_\_\_\_\_\_ 2) Signature \_ SIGNATURES REQUIRED BELOW - Please print out application and sign in ink: Required signatures: If you are a legal entity, an authorized person\* must sign below on your behalf, or an owner listed in section 2 of this credit application. \* For a Corporation; a corporate officer; for an LLC; a managing member or other member duly authorized to sign; for a partnership or a sole proprietorship; each owner must sign below; 2) Signature: \_\_\_\_\_ Printed Name & Title: \_\_\_\_\_

3) Signature: \_\_\_\_\_ Printed Name & <u>Title</u>: \_\_\_\_\_ Date \_\_\_

\*\*If applying for Cat Commercial Card, complete, sign & return Addendum with FoleyCAT application\*\*



ADDENDUM (SUBMIT WITH EACH DEALER APPLICATION)

Caterpillar Financial Services Corporation Caterpillar Financial Commercial Account Corporation 2120 West End Avenue, P.O. Box 340001 Nashville, Tennessee 37203

Equipment from a Cat Dealer ☐ Equipment from an auction

_	-4b
	Parts, service, attachments or renting equipment
	from a Cat dealer with Cat Card

I have	previously	y applied with	Cat Financial fo

	<b>Equipment Financing</b>	J
--	----------------------------	---

Commercial account to pay for parts, service. equipment from a Cat Dealer

attachments	or to	rent
B1/A		

☐ INVOICE BILLING: Immediately receive a separate Invoice Bill that mirrors the dealer invoice for

each transaction you make, plus receive a monthly summary of all paid and open invoices. The full

COMPLETE if you are financing PARTS, SERVICE, ATTACHMENTS or RENTING equipment from a Cat dealer with Cat Card				
Requesting a revolving credit limit range of (select ONE):   \$\square\$	□ \$25,000 or less	<b>□</b> \$25,000-\$75,000	□ \$75,000 or more (see FINANCIAL section below)	

Billing preference (select ONE or statement billing will apply):

Please choose Statement Billing if you are taking advantage of a special financing program.

□ STATEMENT BILLING: Receive one statement monthly that covers all transactions made during that period. A minimum payment of 10% (revolving) of the account balance plus interest is due each payment cycle, or pay in full without interest charges. Rental charges are due in full by the due date. As with all statement billing methods payments are applied to the oldest outstanding balance.

payment of the invoice is due on the stated terms.

Name(s) of individual(s) authorized to charge on account: 1) Name

2) Name \_

Contact Credit.Department@cat.com to request additional authorized users.

## FINANCIAL: Attach the following if financing exceeds \$350,000 for equipment purchases

Financial statements for the last 2 fiscal year-ends, latest interim statements and comparable interims from prior year (if fiscal year-end is over 120 days), and a detailed list of work on hand Additional financial information may be required.

### NOTICES

Definitions: The terms "you" and "your" will refer to the person applying for financing, each Guarantor and each Signatory signing this credit application. The terms "we", "us" or "our" will refer to each of Caterpillar Financial Services Corporation ("CFSC") and Caterpillar Financial Commercial Account Corporation ("CFCA"). CFSC, CFCA, Caterpillar Inc. and their affiliates and subsidiaries are collectively referred to herein as

Representations and warranties: You represent that the information provided by you in this Credit Application (i) is true, correct and complete and (ii) is provided for the purpose of obtaining business credit from one or both of us.

Notice and Consent: We may collect and use personal and business contact information, personal and business details, credit and financial information (including, without limitation, credit reports), and government identifiers. Any of your information supplied or obtained in connection with this Credit Application that relates to an identified or identifiable individual may sometimes be referred to herein as "Personal Information" (see Caterpillar's Global Data Privacy Statement at the link referenced below ("Privacy Statement") for a complete definition). We may collect your information directly from you or from other Caterpillar companies, sellers of Caterpillar products (each a "Dealer"), banks, consumer reporting agencies, financial institutions, merchants, customers or any other person or entity for the uses described herein. You further authorize and instruct each such person or entity to furnish, share or otherwise make accessible to us any such information in their possession. We may use and rely upon such information, and any information provided in this Credit Application, to: (a) make a credit decision to extend credit now or in the future pursuant to a subsequent application or request, (b) continue any previously provided credit, (c) review your account, (d) assist in any collection activity, and (e) share such information with any other person or entity, including but not limited to Caterpillar companies, Dealers, consumer reporting agencies, financial institutions, and merchants, to the extent permitted by law. Additionally, we may use and/or disclose any of your information, including any Personal Information, as required by law or regulation, or as requested by government authorities or for the protection of persons or property.

We may share your information, including any Personal Information, supplied or obtained in connection with this Credit Application, with Caterpillar, Dealers, and external service providers processing such information on our behalf. We may, from time to time, use such information and share such information among and with Caterpillar companies and Dealers to promote and market additional products or services of the Caterpillar companies to you. Caterpillar's Privacy Statement describes how Caterpillar collects, processes, and shares Personal Information and rights that individuals might have under applicable data privacy laws. Caterpillar also publishes its Data Governance Statement covering other matters relating to equipment or data collected by Caterpillar, including geolocation and operational data relating to equipment or owners or operators of the equipment from which telematic data is received. By providing information, including Personal Information for this Credit Application, you agree: (1) that you have received and reviewed the Privacy Statement online at https://www.caterpillar.com/dataprivacy and the Data Governance Statement online at https://www.cat.com/data\_governance\_statement; (2) to the collection, use, disclosure, and sharing of Personal Information as set forth in the Privacy Statement; and (3) that you will provide any individuals access to or a copy of the Data Governance Statement and the Privacy Statement before providing such individuals' information to us or our affiliates. Customer (or individuals representing Customer) may also authorize and/or consent to the collection, use, disclosure, and sharing of information and/or Personal Information in other agreements or documents with us or our affiliates, or Caterpillar dealers, and nothing contained herein shall interfere with or affect such agreements or documents in any way. You further agree that telematic data can be accessed for the management of risk contemplated by this application, at the present time or in the future.

To update your Personal Information or for additional information about how we handle the Personal Information, please contact us at:

Caternillar Financial Services Corporation Attn: Customer Relations Manager

Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203

E-Mail: NABC.CustomerService@cat.com

Phone: (800) 651-0567

Caternillar Financial Commercial Account Corporation Attn: Customer Service:

Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203

E-Mail: CatCard.CustomerService@cat.com

Phone: (877) 373-9510

By signing below, each individual Signatory authorizes and instructs us to procure a personal consumer credit report in connection with this Addendum. This application for credit is solely addressed to us. A decision to grant or deny business credit requested of any company on this joint application will be made by such company. We may, in our sole discretion, refuse to extend business credit, goods, or services to you.

Any references to a requested amount of credit in this Addendum will not be deemed a limitation of liability by you. You understand and agree that any credit granted by us to you will be governed by the provisions and conditions set forth in the applicable agreements between us.

You acknowledge that this Addendum is for business customers only (including sole proprietorships) and credit provided by us in connection with this Addendum may not be used to acquire equipment or services for personal, household or family purposes. You acknowledge that you have read and fully understand the terms and conditions contained in this Addendum.

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning these creditors is the FTC Regional Office for the region in which CFSC or CFCA operates or the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, contact us the applicable company denying the credit at the the applicable address below within 60 days from the date you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days from receiving your request for the statement.

> Caterpillar Financial Services Corporation, Attn: Credit Manager, 2120 West End Ave., P.O. Box 340001, Nashville, TN 37203, (800) 651-0567 Caterpillar Financial Commercial Account Corporation, Attn: Credit Manager, 2120 West End Avenue, Nashville, TN 37203, (877) 373-9510

SIGNATURES - If chosing this additional line of cre-	t, return completed, signed Addendum along w	vith the attached Foley, Inc. Credit Application

, , , , , ,	oration, limited liability company or limited liability partnership), an authorize f you are a partnership or a sole proprietorship, each owner must sign below	, ,
Authorized Signature		Date
Printed Name	Title	
Ownership (To be completed by every owner iden	ntified in the OWNERSHIP Section of this Application; ID required)	
1) Signature	Printed Name	Date
2) Signature	Printed Name	Date

### TO BE COMPLETED BY A CATERPILLAR REPRESENTATIVE OR CAT DEALER

■ No

Identity verified for all signatories listed above	Yes
identity vermed for all signatories listed above	- 103